



Welcome

Community Transition Services Transition Options Team

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Purpose

- Understand purpose of the Transition Options Team
- Learn responsibility of Transition Coordinator regarding the Transition Options Team



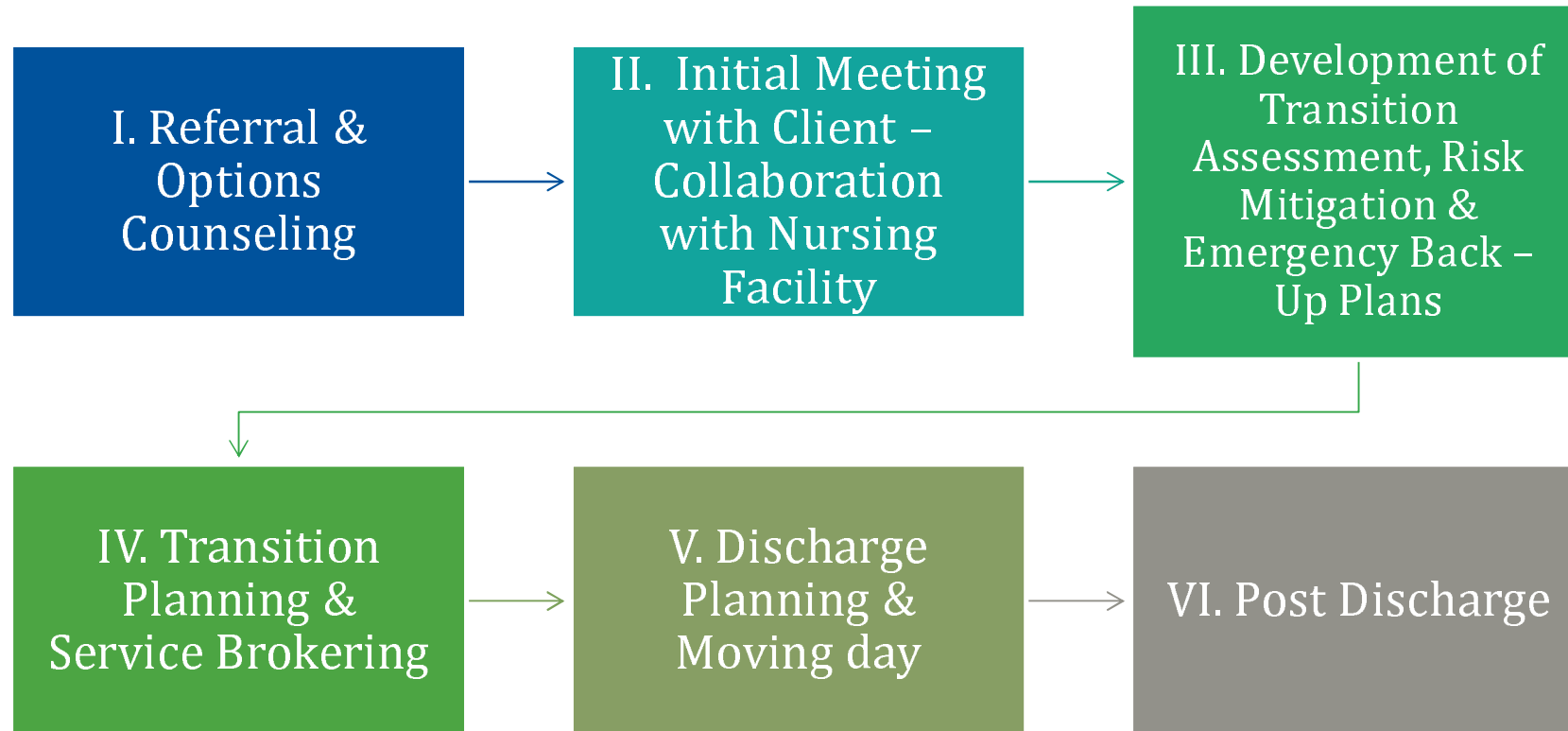
Overview



- **Community Transition Services (CTS) assists Medicaid clients to move from nursing facilities to the community**
- **CTS offered through HCBS-EBD and Colorado Choice Transitions (CCT)**
- **Community Living Options Process used in CTS**
- **Transition Options Team is a required component of the Community Living Options Process**



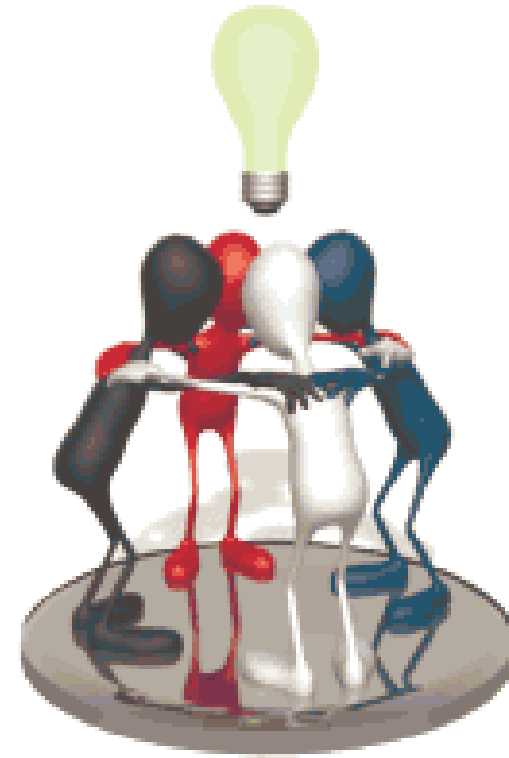
Community Living Options Process



Transition Options Team – group of individuals who have experience with the client through service provision or other types of relationships

Purpose

- To assist the client to make decisions concerning a possible transition
- To determine what supports/services are needed for transition and availability of those supports/services



Transition Options Team



Advocate

Assess

Plan

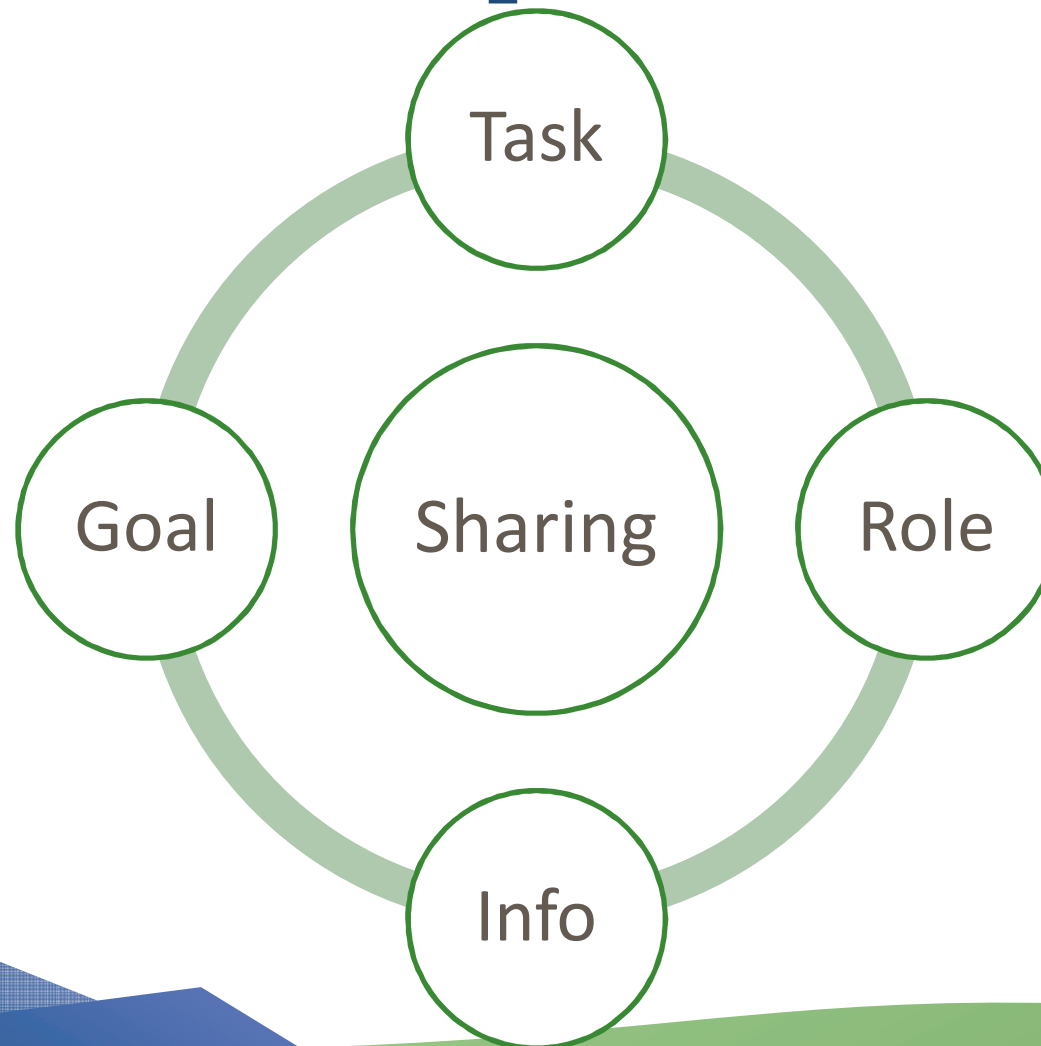
Review



System Collaboration



Elements of Positive Interdependence



Sharing – Responsibility for outcome of team process

Goal	Learning something, discovering something, creating something
Task	Each individual has tasks that only he performs thus depends on others to perform tasks she cannot
Role	Each individual has a special responsibility within the function of the team
Information	Each individual possesses some critical piece of information but depends on others for their pieces of information



Shared responsibility - active participation in process of exploring option of transition

Advocacy:

Taking action to help people say what they want, secure their rights, represent their interests, and obtain services they need.

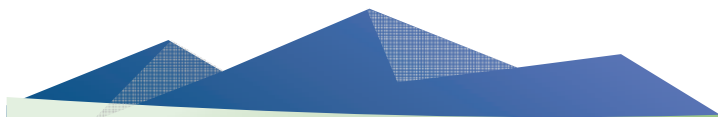


Goal

Determine feasibility of transition.

If transition is feasible, successful transition based on client's needs, desires, preferences

Transition – not a matter of “readiness” but rather the assumption that individuals can live successfully in the community with the appropriate supports & services



Tasks of Transition Options Team

1. Complete comprehensive & accurate transition assessment that reflects client preferences and identifies necessary community based supports & services
2. Identify risk factors
3. Develop risk mitigation plans
4. Conduct service brokering for required supports & services



Role

Client

- Advocate for self
- Expert on herself

Transition Coordinator

- Advocate for client
- Expert on transition process

Service Provider

- Advocate for client
- Expert of treatment/services

Family/Friend

Advocate for client
Experience with client



Information

Each person on the team has information that is needed to:

- Identify all needs or preferences of client
- Develop effective plans
- Access required supports and services



Establishing Team Members

1. Care providers

2. Others chosen by client

- Explain purpose of team to client
- Identify/process concerns of client regarding members
- Reinforce client's role
- Discuss concerns related to client's active involvement
- Reinforce TC support



Organize 1st Meeting

- Collaborate and communicate with nursing facility
 - Educate team members
 - Prepare client
 - Organize yourself
1. Establish time (at least 90 minutes) & place
 2. Obtain contact information for members
 3. Notify members – explain purpose, process & role
 4. Provide blank copy of Transition Assessment
 5. Request assessments with input return by specific date



1st Meeting Prep

1. Discuss clients needs & preferences using *Community Living Plan*
2. Obtain input from all members
3. Compile complete Transition Assessment
4. Make copies for meeting



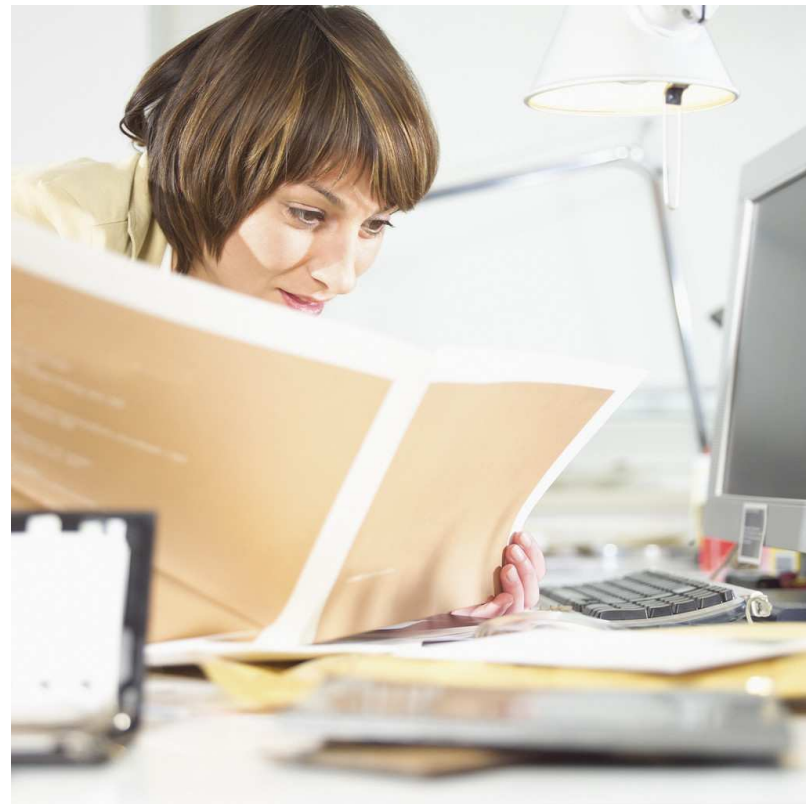
1st Meeting

- Introductions
- Goal and objective of Transition Options Team
- Review of Transition Assessment
- Approval or revision of assessment
- Identify any risks on assessment
- Draft Risk Mitigation Plan(s)
- Schedule 2nd Meeting



2nd Meeting Prep

- Transfer all identified needs from assessment to Transition Plan
- Make copies of Transition Plan for meeting



2nd Meeting

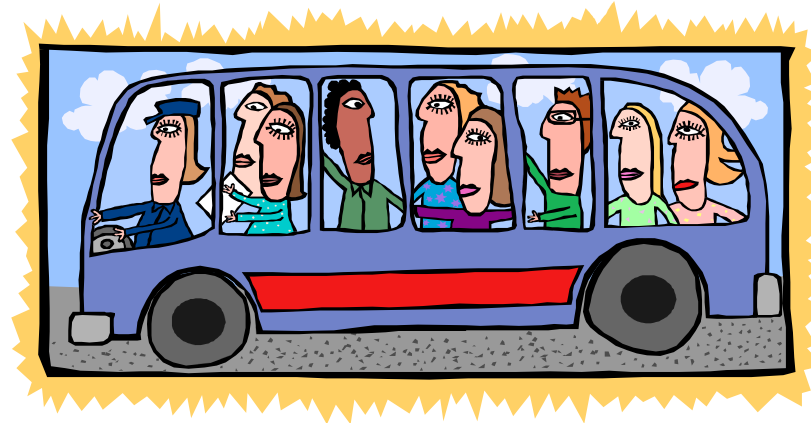


- Review Transition Plan
- Approve or revise, then approve plan
- Assign service brokering tasks (use Service Referral Tool)
- Schedule next meeting



TC Service Brokering Responsibilities

- Housing
- LEAP
- Phone service
- Volunteer Opportunities
- Faith Community
- Transportation



3rd Meeting

- Determine if providers for all required supports/services are available
- Develop alternative plans for those supports/services without an available provider

**Determine
outcome of
Transition
Options
process**



Possible Transition Options Outcomes

1. Approve Transition Plan (& alternative plans as needed)

Establish Discharge Date

2. Determine that transition is not feasible through CTS at this time due to required supports/services not being available

3. Place transition “on hold” when all required supports/services are available except housing



Possible Transition Process Outcomes:

1. Approve Transition Plan
(& alternative plans as
needed)

- Establish Discharge Date

2. Determine that transition
is not feasible through CTS
at this time due to required
supports/services not being
available

- Client can choose to transition
without CTS
- Transition decision appeal process

3. Place transition “on hold”
when all required
supports/services are
available except housing

- Transition plan will be able to be
implemented in a timely manner
when housing becomes available



Transition Coordinators Responsibilities for the Transition Options Team

- **Coordinate**
- **Communicate**
- **Educate**
- **Advocate**
- **Model**
- **Monitor**
- **Facilitate**
- **Document**
- **Evaluate**

